

# 3rd Edition of The Indian Toolroom Industry Report 2011

The 3rd Edition of 'THE INDIAN TOOLROOM INDUSTRY REPORT 2011' - A document with widespread detailed information on the Indian Toolroom Industry, necessary for Planning Strategy, Expansion, Diverification, etc. has been formally released on 30th September 2011 during AGM in Bangalore.

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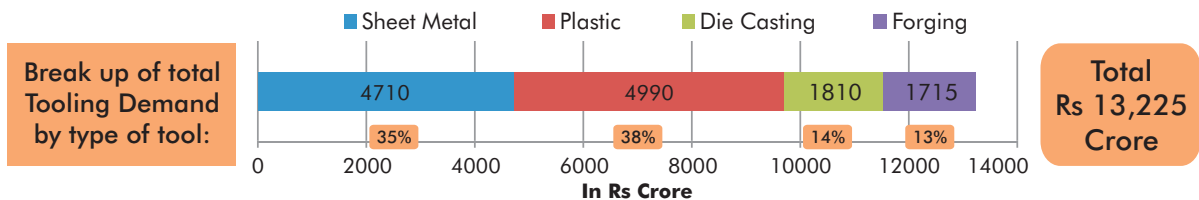
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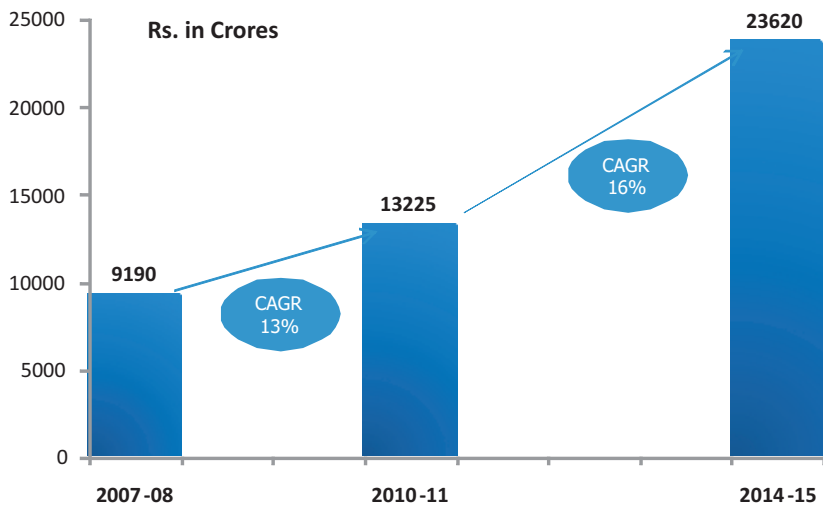
## Excerpts from the Report:

**Estimated Market Size of Indian Toolroom Industry for the Year 2010-11**

**Rs 13,020 – 13,440 Crore**



## Growth Trend - Indian Tooling Industry



Indian Tooling industry experienced growth of 13% over a period of three years (2008-11) against the projected 17% in the earlier study, due to economic downturn.

It is estimated to reach to Rs. 23620 Crores by 2014-15 with growth of 16%

Plastic Mould and Die Casting Dies are expected to grow at the CAGR of 17%, Sheet Metal and Forging Dies at 14% CAGR

## Growth Trend - Tooling Source

Procurement of tooling from domestic tool makers (CTRs) has been increased to 45% from 41% in 2007-08

In-house manufacturing of tooling percentage decreased to 24% from 27% in 2007-08

Imports percentage has also decreased to 31% from 32% in 2007-08

