

ESTIMATED DEMAND OF INDIAN TOOL ROOM INDUSTRY FOR FY 2013-14

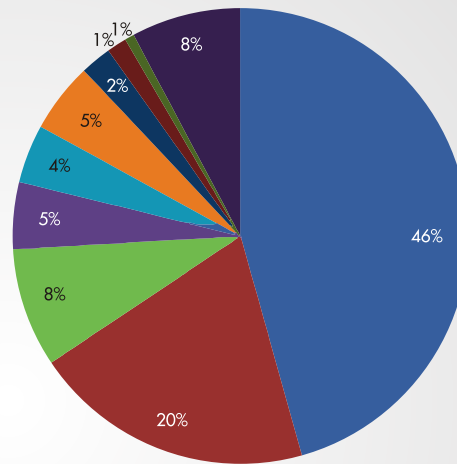
Estimated sales turnover of Indian Tool Room Industry for FY 2013-14



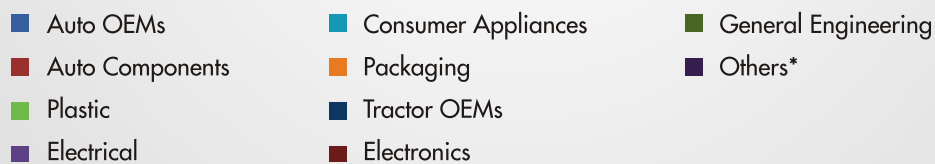
INR 1,41,700 – 141,800 Million

The segment wise break up of total tooling demand is shown below:

Segments	Tooling Demand (INR Million)
Auto OEMs	64700
Auto Components	28320
Plastic	12000
Electrical	6700
Consumer Appliances	5900
Packaging	7050
Tractor OEMs	3120
Electronics	2000
General Engineering	960
Others*	11000
Total	1,41,750



Major user segment and their contribution in the total tooling demand:



*Others include industries such as Railways, Defense, Medical Equipment, Industrial Machinery, Material Handling, Construction & Mining equipment etc

Tooling type wise break up of total estimated demand:

Tooling Type	Value (INR Million)
Plastic Mould	56,700
Sheet Metal Dies	49,613
Forging Dies	18,428
Die Casting Dies	17,010
Total	1,41,750

